

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter **7**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

McKinney El Corazon, LLC

2. All other names debtor used in the last 8 years

Casa Rosa Restaurante

El Corazon

Include any assumed names, trade names, and *doing business as* names

Texana Grill

El Corazon de Tejas

3. Debtor's federal Employer Identification Number (EIN)

8 2 - 2 1 3 5 8 6 6

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

10628 Pagewood Dr

Number Street

Dallas, TX 75230-4258

City State ZIP Code

Dallas

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.casarosatexmex.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **McKinney El Corazon, LLC**

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check all that apply:
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☒ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor McKinney El Corazon, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/24/2024
MM/ DD/ YYYY

X /s/ Gilbert Cuellar
Signature of authorized representative of debtor

Gilbert Cuellar
Printed name

Title Manager

18. Signature of attorney

X /s/ Herman A. Lusky
Signature of attorney for debtor

Date 06/24/2024
MM/ DD/ YYYY

Herman A. Lusky
Printed name

Lusky & Associates, P.C.
Firm name

5473 Blair Rd
Number Street

Dallas TX 75231-2328
City State ZIP Code

(972) 386-3900 mail@lusky.com
Contact phone Email address

12702000 TX
Bar number State

Fill in this information to identify the case:

Debtor Name **McKinney EI Corazon, LLC**United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **CrossFirst Bank****Checking account****5 2 8 2****\$0.00****4. Other cash equivalents** (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 _____

7.2 _____

Debtor McKinney El Corazon, LLC

Case number (if known) _____

Name

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	_____	-	_____	=..... →	_____
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>\$120,031.81</u>	-	<u>\$120,031.81</u>	=..... →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$0.00</u>

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor McKinney El Corazon, LLC

Name

Case number (if known) _____

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

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Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

_____	MM / DD / YYYY	_____	_____	_____
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20. **Work in progress**

_____	MM / DD / YYYY	_____	_____	_____
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21. **Finished goods, including goods held for resale**

_____	MM / DD / YYYY	_____	_____	_____
-------	----------------	-------	-------	-------

22. **Other inventory or supplies**

_____	MM / DD / YYYY	_____	_____	_____
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23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

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24. **Is any of the property listed in Part 5 perishable?**☒ No☐ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value _____ Valuation method _____ Current value _____26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

Debtor McKinney El Corazon, LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?			
<input type="checkbox"/> No. Go to Part 8.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

Debtor McKinney El Corazon, LLC Case number (if known) _____
 Name

	Restaurant Furniture - left at restaurant for landlord	unknown	unknown	
40.	Office fixtures			
	Restaurant Fixtures - left at premises for landlord	unknown	unknown	
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	Restaurant Equipment - left at premises for landlord.	unknown	unknown	
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1				
42.2				
42.3				
43.	Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			
44.	Is a depreciation schedule available for any of the property listed in Part 7?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles				
46.	Does the debtor own or lease any machinery, equipment, or vehicles?			
	<input checked="" type="checkbox"/> No. Go to Part 9.			
	<input type="checkbox"/> Yes. Fill in the information below.			
	General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1				
47.2				
47.3				
47.4				
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				

Debtor **McKinney El Corazon, LLC** Case number (if known) _____
 Name

48.2					
49.	Aircraft and accessories				
49.1					
49.2					
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)				
51.	Total of Part 8			_____	
	Add lines 47 through 50. Copy the total to line 87.				
52.	Is a depreciation schedule available for any of the property listed in Part 8?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				
Part 9: Real property					
54.	Does the debtor own or lease any real property?				
	<input checked="" type="checkbox"/> No. Go to Part 10.				
	<input type="checkbox"/> Yes. Fill in the information below.				
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1					
55.2					
55.3					
55.4					
55.5					
55.6					
56.	Total of Part 9				_____
	Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				
57.	Is a depreciation schedule available for any of the property listed in Part 9?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				

Debtor McKinney El Corazon, LLC Case number (if known) _____
 Name

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

Debtor McKinney El Corazon, LLC Case number (if known) _____
 Name

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$0.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u> </u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u> </u>	
84. Inventory. Copy line 23, Part 5.	<u> </u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u> </u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>unknown</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u> </u>	
88. Real property. Copy line 56, Part 9..... →		<div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u> </u>	
90. All other assets. Copy line 78, Part 11. +	<u> </u>	
91. Total. Add lines 80 through 90 for each column.....91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></div>	+ 91b. <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></div>

Fill in this information to identify the case:

Debtor name McKinney El Corazon, LLCUnited States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

SBA

Creditor's mailing address

CESC-COVID EIDL Service Center14925 Kingsport RdFort Worth, TX 76155-2243

Creditor's email address, if known

Date debt was incurred 05/18/2020

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.
- _____
- _____

Describe debtor's property that is subject to a lien

Loan to Shareholder: Gilbert Cuellar. Restaurant

Equipment - left at premises for landlord. Restaurant

Fixtures - left at premises for landlord. Restaurant

Furniture - left at restaurant for landlord

Describe the lien

Blanket SBA Lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$900,000.00\$0.00

Remarks: Initial loan to complete restaurant; EIDL and PPP loans used to support payroll and maintain restaurant.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$900,000.00

Debtor McKinney El Corazon, LLC Case number (if known) _____
 Name _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
U. S. Small Bus. Adm. (SBA) 409 3rd St Sw Washington, DC 20416-0011	Line 2. <u>1</u>	____
U.S. Small Bus. Admin. (SBA) DFW District Office 150 Westpark Way Ste 130 Euless, TX 76040-3705	Line 2. <u>1</u>	____
 	Line 2. ____	____
 	Line 2. ____	____
 	Line 2. ____	____
 	Line 2. ____	____
 	Line 2. ____	____
 	Line 2. ____	____
 	Line 2. ____	____

Fill in this information to identify the case:

Debtor name McKinney El Corazon, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Centralized Insolvency Operations

Po Box 7346

Philadelphia, PA 19101-7346

Date or dates debt was incurred

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$4,863.31

Priority amount

\$4,863.31

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)

Debtor McKinney El Corazon, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Accurate Chemical & Services</u> <u>731 E Fairmont Dr</u> <u>Tempe, AZ 85282</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$750.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Alsco</u> <u>1340 E Berry St</u> <u>Fort Worth, TX 76119-3003</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,376.19</u>
3.3	Nonpriority creditor's name and mailing address <u>Am Trust</u> <u>800 Superior Ave E</u> <u>Cleveland, OH 44114-2613</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$632.00</u>
3.4	Nonpriority creditor's name and mailing address <u>Atmos Energy</u> <u>Po Box 790311</u> <u>Saint Louis, MO 63179-0311</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 8 2 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,391.66</u>

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>C & L Foods</u> <u>1802 E Levee St</u> <u>Dallas, TX 75207-6804</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$18,461.48</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>Constellation Energy</u> <u>Po Box 4911</u> <u>Houston, TX 77210-4911</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 8 7 0</u>	As of the petition filing date, the claim is: <u>\$4,986.41</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Crestview Real Estate</u> <u>12720 Hillcrest Rd. 650</u> <u>Dallas, TX 75230</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dotted black; padding: 2px; margin-top: 5px;"> Remarks: Notice only - Landlord agreed to release claim if debtor vacated property. </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Former Landlord</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Dallas Observer</u> <u>2030 Main St Ste 410</u> <u>Dallas, TX 75201-4446</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.9 Nonpriority creditor's name and mailing address <u>Dallas Super Source</u> <u>3655 Kennesaw 75 Pkwy Nw Ste 100</u> <u>Kennesaw, GA 30144</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$150.90</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>.gs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address <u>Dallas Water Utilities</u> <u>1500 Marilla St # 4an</u> <u>Dallas, TX 75201-6318</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$662.44</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address <u>Defender Protection Inc.</u> <u>Po Box 703696</u> <u>Dallas, TX 75370-3696</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12 Nonpriority creditor's name and mailing address <u>Dimensional Print</u> <u>14901 Quorum Dr Ste 100</u> <u>Dallas, TX 75254-6799</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.13 Nonpriority creditor's name and mailing address</p> <p><u>EBF Holdings, LLC</u></p> <p><u>d/b/a Everest Business Funding</u></p> <p><u>5 W 37th St # 1100</u></p> <p><u>New York, NY 10018-6222</u></p> <p>Date or dates debt was incurred <u>8/23/2023</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$119,200.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.14 Nonpriority creditor's name and mailing address</p> <p><u>Finvest LLC</u></p> <p><u>77 Spruce St Ste 204</u></p> <p><u>Cedarhurst, NY 11516-2022</u></p> <p>Date or dates debt was incurred <u>7/11/2023</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$113,600.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.15 Nonpriority creditor's name and mailing address</p> <p><u>First Data Merchant Services</u></p> <p><u>Clover</u></p> <p><u>Po Box 173845</u></p> <p><u>Denver, CO 80217-3845</u></p> <p>Date or dates debt was incurred <u> </u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$461.41</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.16 Nonpriority creditor's name and mailing address</p> <p><u>Fox Capital Group, Inc.</u></p> <p><u>803 S 21st Ave</u></p> <p><u>Hollywood, FL 33020-6962</u></p> <p>Date or dates debt was incurred <u>9/8/2023</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$97,500.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.17 Nonpriority creditor's name and mailing address <u>Gurian, CPA</u> <u>14881 Quorum Dr. 350</u> <u>Dallas, TX 75254</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address <u>Hibu</u> <u>Customer Service</u> <u>Po Box 3162</u> <u>Cedar Rapids, IA 52406-3162</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$254.39</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address <u>IMerchant Funding LLC</u> <u>101 Merritt 7 Corporate Park 3rd Floor</u> <u>Norwalk, CT 06851</u> Date or dates debt was incurred <u>10/16/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$32,978.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20 Nonpriority creditor's name and mailing address <u>JC Sandoval Plumbers</u> <u>417 Bluewood Dr</u> <u>Dallas, TX 75232-3901</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.21 Nonpriority creditor's name and mailing address</p> <p><u>Jerry's Grease Trap services</u></p> <p><u>1303 Stafford St</u></p> <p><u>Dallas, TX 75208-1434</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,280.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods and Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.22 Nonpriority creditor's name and mailing address</p> <p><u>Kalamata Capital Group, LLC</u></p> <p><u>7315 Wisconsin Ave 550E</u></p> <p><u>Bethesda, MD 20814</u></p> <p>Date or dates debt was incurred <u>5/12/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$166,250.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.23 Nonpriority creditor's name and mailing address</p> <p><u>Maria Mendez de Perez</u></p> <p><u>5906 Fieldcrest Ln.</u></p> <p><u>Sachse, TX 75048</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$4,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.24 Nonpriority creditor's name and mailing address</p> <p><u>Merk Funding, Inc.</u></p> <p><u>2071 Flatbush Ave # 6</u></p> <p><u>Brooklyn, NY 11234-4340</u></p> <p>Date or dates debt was incurred <u>10/17/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$32,798.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.25	Nonpriority creditor's name and mailing address <u>Michael Fleetwood</u> <u>7943 Hillfawn Cir</u> <u>Dallas, TX 75248-5331</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address <u>Monica Bell, LLC</u> <u>Po Box 74</u> <u>Mabank, TX 75147-0074</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>Plantkeeper Inc.</u> <u>Po Box 226142</u> <u>Dallas, TX 75222-6142</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>Reliant Metro Carbonation, LLC</u> <u>Po Box 981</u> <u>Pampa, TX 79066-0981</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 0 0 0</u>	As of the petition filing date, the claim is: <u>\$90.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>Royal Mechanical, Inc.</u></p> <p><u>7015 Twin Hills Ave Ste 110</u></p> <p><u>Dallas, TX 75231-5138</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods and Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>Star Advance</u></p> <p><u>124 Stratford Pl</u></p> <p><u>Lakewood, NJ 08701-1467</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$22,485.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Advance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.31 Nonpriority creditor's name and mailing address</p> <p><u>Texas Select</u></p> <p><u>2415 Midway Rd Ste 115</u></p> <p><u>Carrollton, TX 75006-2500</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,046.50</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods and Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.32 Nonpriority creditor's name and mailing address</p> <p><u>Today's Pest Control</u></p> <p><u>Po Box 153602</u></p> <p><u>Irving, TX 75015-3602</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$188.36</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods and Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>\$192,076.00</u>
	<u>WebBank</u>	<i>Check all that apply.</i>	
	<u>215 State St. 1000</u>	<input type="checkbox"/> Contingent	
	<u>Salt Lake City, UT 84111</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **McKinney El Corazon, LLC** Case number (if known) _____
Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Toast, Inc. d/b/a Toast Capital 333 Summer St Boston, MA 02210-1702	Line 3.33 <input type="checkbox"/> Not listed. Explain _____	_____
4.2	U. S. Atty General (IRS) U. S. Attorney General 950 Pennsylvania Ave Nw Washington, DC 20530-0009	Line 2.1 <input type="checkbox"/> Not listed. Explain _____	_____
4.3	U.S. Attorney, Northern Dis. Texas Civil Process Clerk 1100 Commerce St Ste 300 Dallas, TX 75242-1074	Line 2.1 <input type="checkbox"/> Not listed. Explain _____	_____

Debtor McKinney El Corazon, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$4,863.31

5b. **Total claims from Part 2**

5b. **+** \$819,619.49

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c. \$824,482.80

Fill in this information to identify the case:

Debtor name McKinney El Corazon, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest _____

State the term remaining _____

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name McKinney El Corazon, LLCUnited States Bankruptcy Court for the: Northern District of Texas

(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Ann Stevenson Cuellar</u>	<u>10628 Pagewood Dr</u> Street <u>Dallas, TX 75230-4258</u> City State ZIP Code	<u>Finvest LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>IMerchant Funding LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Star Advance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Cuellar, Gilbert</u>	<u>10628 Pagewood Dr</u> Street <u>Dallas, TX 75230-4258</u> City State ZIP Code	<u>EBF Holdings, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Finvest LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fox Capital Group, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>IMerchant Funding LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Kalamata Capital Group, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Merk Funding, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor McKinney El Corazon, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Star Advance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>SBA</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Gilbert Cuellar</u>	<u>10628 Pagewood Dr</u> Street <u>Dallas, TX 75230-4258</u> City State ZIP Code	<u>EBF Holdings, LLC</u> <u>Finvest LLC</u> <u>Fox Capital Group, Inc.</u> <u>IMerchant Funding LLC</u> <u>Kalamata Capital Group, LLC</u> <u>Merk Funding, Inc.</u> <u>Star Advance</u> <u>SBA</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor McKinney El Corazon, LLC Case number (if known) _____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6	<div>Street</div> <div></div> <div>CityStateZIP Code</div>	<div></div>	<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>

Fill in this information to identify the case:

Debtor name McKinney El Corazon, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$0.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$0.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$900,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$4,863.31

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$819,619.49

4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,724,482.80

Fill in this information to identify the case:

Debtor name McKinney El Corazon, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$650,000.00

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$1,856,596.32

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business
☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.	Alsco Creditor's name 1340 E Berry St Street Fort Worth, TX 76119-3003 City State ZIP Code		\$7,533.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2.	Crestview Real Estate Creditor's name 12720 Hillcrest Rd. 650 Street Dallas, TX 75230 City State ZIP Code		\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Landlord
3.3.	Fintech Creditor's name Street City State ZIP Code		\$12,454.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Liquor Tax Processing
3.4.	Gurian, CPA Creditor's name 14881 Quorum Dr. 350 Street Dallas, TX 75254 City State ZIP Code		\$8,600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.5.	Labatt Ffood Services Creditor's name Street City State ZIP Code		\$110,721.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

- 3.6. Internal Rev. Svc. - Dist. Dir.

Creditor's name

1100 Commerce St

Street

SPB Mail Code 5020DAL

Dallas, TX 75242-1001

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☒ Other Taxes
- 3.7. Texas Comptroller of Public Accounts

Creditor's name

101 E 15th St

Street

TEC Bldg - Bankruptcy

Austin, TX 78701-1442

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☒ Other Sales Taxes
- 3.8. Merk Funding, Inc.

Creditor's name

2071 Flatbush Ave # 6

Street

Brooklyn, NY 11234-4340

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☐ Services

☒ Other Levy on Judgment

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Ann Stevenson Cuellar	Weel;y	\$52,000.00	Restaurant manager's salary.
Creditor's name			
10628 Pagewood Dr			
Street			
Dallas, TX 75230-4258			
City State ZIP Code			
Relationship to debtor			
Manager, member, restaurant manager			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Creditor's name

Street

City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.			
Creditor's name	XXXX- _ _ _ _		
Street			
City State ZIP Code			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
	Finvest LLC v. McKinney El Corazon, LLC d/b/a Casa Rosa, et al	Merchant Advance	Supreme Court of New York, Monroe County Name Street City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
7.2.	Case title	Nature of case	Court or agency's name and address	Status of case
	Fox Capital Group, Inc. v. McKinney El Corazon, LLC d/b/a Casa Rosa Restaurante and Gilbert Cuellar		101st District Court, Dallas County Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number			
	DC-23-21302			

7.3.

Case title	Nature of case	Court or agency's name and address	Status of case
Star Advance, LLC v. McKinney El Corazon, LLC d/b/a Casa Rosa Restaurante , et al		Supreme Court of New York, Monroe County Name Street CityStateZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
E2024001018			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

Custodian's name and address	Description of the property	Value
Custodian's name Street CityStateZIP Code	Case title Case number Date of order or assignment	Court name and address Name Street CityStateZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name Street CityStateZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Lusky & Associates, PC	Fee for preparation of chapter 11 filing for debtor.	4/30/2024	\$5,050.00
	Address			
	5473 Blair Rd.			
	Street			
	Dallas, TX 75231			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
	Debtor			
11.2.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Lusky & Associates, PC	Fee and court costs for chapter 7	5/30/2024	\$2,338.00
	Address			
	5473 Blair Rd.			
	Street			
	Dallas, TX 75231			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
	Debtor			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Crestview Real Estate	In lieu and for release of past due and future rent to the landlord, the debtor left all furniture, fixtures and equipment in the premises.	5/10/2024	(Unknown)
	Address			
	12720 Hillcrest Rd # 560			
	Street			
	Dallas, TX 75230-2035			
	CityStateZIP Code			
	Relationship to debtor			
	None.			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	Street	From To
	CityStateZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____ Street _____ City State ZIP Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	_____ _____ How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_____	_____	_____	_____	_____

18.1

CrossFirst Bank

XXXX- - - - -

☒Checking

☐Savings

☐Money market

☐Brokerage

☐Other

6/21/2024

\$148.00

Name

2021 Mckinney Ave Ste 800

Street

Dallas, TX 75201-3346

City

State

ZIP Code

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City State ZIP Code		EIN: - - - - - <div>Dates business existed</div> <div>From To</div>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Gurian, CPA Name 14881 Quorum Dr. 350 Street Dallas, TX 75254 City State ZIP Code	<div>Start of</div> <div>From Business To</div>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. Name Street City State ZIP Code	<div>From To</div>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

26c.1.

Name and address

Guri

Name

Street

CityStateZIP Code

If any books of account and records are unavailable, explain why

26c.2.

Name and address

Gilbert Cuellar

Name

10628 Pagewood Dr

Street

Dallas, TX 75230-4258

CityStateZIP Code

If any books of account and records are unavailable, explain why

26d.

List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐None

26d.1.

Name and address

U. S. Small Bus. Adm. (SBA)

Name

409 3rd St Sw

Street

Washington, DC 20416-0011

CityStateZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒No
- ☐Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

27.1.

Name and address of the person who has possession of inventory records

Name

Street

CityStateZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

Doc 1

Filed 06/24/24

Entered 06/24/24 17:38:10

Desc Main

~~Document Page 45 of 55~~

Case number (if known)

Name

Gilbert Cuellar

75230-4258

Manager, Member

50.00%

Ann Stevenson
Cuellar

Manager, Member

50.00%

☒ No

Name

Address

Position and nature of any interest

Period during which position or interest was held

From _____

To _____

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

Name _____

10628 Pagewood Dr

Street

Dallas, TX 75230-4258

City	State	ZIP Code
------	-------	----------

Relationship to debtor

☒ No

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: - - - - - - - - - -

☒ No

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14:

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/24/2024
MM/ DD/ YYYY

X /s/ Gilbert Cuellar Printed name Gilbert Cuellar
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re McKinney El Corazon, LLC

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$2,338.00**

Prior to the filing of this statement I have received **\$2,338.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. General representation of debtor as debtor-in-possession in a chapter 7 case.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Post discharge matters; contested or adversary proceedings.

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/24/2024

Date

/s/ Herman A. Lusky

Herman A. Lusky

Signature of Attorney

Bar Number: 12702000

Lusky & Associates, P.C.

5473 Blair Rd

Dallas, TX 75231-2328

Phone: (972) 386-3900

Lusky & Associates, P.C.

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **McKinney El Corazon, LLC**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/24/2024**

Signature **/s/ Gilbert Cuellar**
Gilbert Cuellar, Manager

Accurate Chemical & Services
731 E Fairmont Dr
Tempe, AZ 85282

Alsco
1340 E Berry St
Fort Worth, TX 76119-3003

Am Trust
800 Superior Ave E
Cleveland, OH 44114-2613

Ann Stevenson Cuellar
10628 Pagewood Dr
Dallas, TX 75230-4258

Atmos Energy
Po Box 790311
Saint Louis, MO 63179-0311

C & L Foods
1802 E Levee St
Dallas, TX 75207-6804

Constellation Energy
Po Box 4911
Houston, TX 77210-4911

Crestview Real Estate
12720 Hillcrest Rd. 650
Dallas, TX 75230

Gilbert Cuellar
10628 Pagewood Dr
Dallas, TX 75230-4258

Dallas Observer
2030 Main St Ste 410
Dallas, TX 75201-4446

Dallas Super Source
3655 Kennesaw 75 Pkwy Nw Ste 100
Kennesaw, GA 30144

Dallas Water Utilities
1500 Marilla St # 4an
Dallas, TX 75201-6318

Defender Protection Inc.
Po Box 703696
Dallas, TX 75370-3696

Dimensional Print
14901 Quorum Dr Ste 100
Dallas, TX 75254-6799

EBF Holdings, LLC
d/b/a Everest Business Funding
5 W 37th St # 1100
New York, NY 10018-6222

Finvest LLC
77 Spruce St Ste 204
Cedarhurst, NY 11516-2022

First Data Merchant Services

Clover
Po Box 173845
Denver, CO 80217-3845

Fox Capital Group, Inc.

803 S 21st Ave
Hollywood, FL 33020-6962

Gilbert Cuellar

10628 Pagewood Dr
Dallas, TX 75230-4258

Gurian, CPA

14881 Quorum Dr. 350
Dallas, TX 75254

Hibu

Customer Service
Po Box 3162
Cedar Rapids, IA 52406-3162

IMerchant Funding LLC

101 Merritt 7 Corporate Park 3rd Floor
Norwalk, CT 06851

Internal Rev. Svc. - Dist. Dir.

SPB Mail Code 5020DAL
1100 Commerce St
Dallas, TX 75242-1001

Internal Revenue Service

Centralized Insolvency Operations
Po Box 7346
Philadelphia, PA 19101-7346

JC Sandoval Plumbers
417 Bluewood Dr
Dallas, TX 75232-3901

Jerry's Grease Trap services
1303 Stafford St
Dallas, TX 75208-1434

Kalamata Capital Group, LLC
7315 Wisconsin Ave 550E
Bethesda, MD 20814

Maria Mendez de Perez
5906 Fieldcrest Ln.
Sachse, TX 75048

Merk Funding, Inc.
2071 Flatbush Ave # 6
Brooklyn, NY 11234-4340

Michael Fleetwood
7943 Hillfawn Cir
Dallas, TX 75248-5331

Monica Bell, LLC
Po Box 74
Mabank, TX 75147-0074

Plantkeeper Inc.
Po Box 226142
Dallas, TX 75222-6142

Reliant Metro Carbonation,
LLC
Po Box 981
Pampa, TX 79066-0981

Royal Mechanical, Inc.
7015 Twin Hills Ave Ste 110
Dallas, TX 75231-5138

SBA
CESC-COVID EIDL Service Center
14925 Kingsport Rd
Fort Worth, TX 76155-2243

Star Advance
124 Stratford Pl
Lakewood, NJ 08701-1467

Texas Select
2415 Midway Rd Ste 115
Carrollton, TX 75006-2500

Toast, Inc.
d/b/a Toast Capital
333 Summer St
Boston, MA 02210-1702

Today's Pest Control
Po Box 153602
Irving, TX 75015-3602

U. S. A.G. (IRS Notification)
U. S. Attorney General
950 Pennsylvania Ave Nw
Washington, DC 20530-0009

U. S. Atty General (IRS)

U. S. Attorney General
950 Pennsylvania Ave Nw
Washington, DC 20530-0009

U. S. Small Bus. Adm. (SBA)

409 3rd St Sw
Washington, DC 20416-0011

U.S. Attorney, Northern Dis.
Texas

Civil Process Clerk
1100 Commerce St Ste 300
Dallas, TX 75242-1074

U.S. Small Bus. Admin. (SBA)

DFW District Office
150 Westpark Way Ste 130
Euless, TX 76040-3705

WebBank

215 State St. 1000
Salt Lake City, UT 84111